

# Get Copilot for Sales Right in 30 Days



congruentX

OUR SOLUTION

## THE CHALLENGE

### How to Give Your Sellers Back a Day a Week Without A Big Tech Project

In 30 Days - With Copilot for Sales Plus Chat GPT Is Your Tech Fuel or Friction for Your Sales Team?

Did you know that 34% of seller time is spent on administrative tasks? That same seller uses over 10 systems to do their work. With all the systems - over half of sellers say that tech is just causing friction.

While Tech can clearly cause Friction - Technology can be either friction or fuel for your sales team. Sellers spend 6-8 hours a week entering data in CRM. Copilot for Sales is a seller app that automatically enters data from Outlook and Teams.

Save your team a day a week by turning friction into fuel with Copilot for Sales to automate CRM Data Entry.

### What We Heard

Over 10,000 Sales Conversations

My Sellers are literally spending 6-8 hours a week entering data in CRM

21% of my time every day is spent on emails...

80% of buyers think sales conversations Don't add Value

About half my sellers think CRM offers absolutely zero value.

Back-to-back meetings - follow-up is tough.

Seems like I spend most of my time managing emails instead of customers



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### Never "Do CRM" Again | GET STARTED WITH Copilot for Sales



CX Tech Enabled High Adoption Rapid Onboarding

#### Align 2 Days

- Select Early Adopter Team
- Digital Interviews Showcase for Key Stakeholders
- Design Thinking Align People and Tech Session
- Goals - Document goals and KPIs

#### Onboard 1 Week

- **Configure**
- Outlook
- Viva Panel
- Teams
- Conversation AI
- **Train**
- Core Team Users
- Core Team Managers

#### Adopt 2 Week

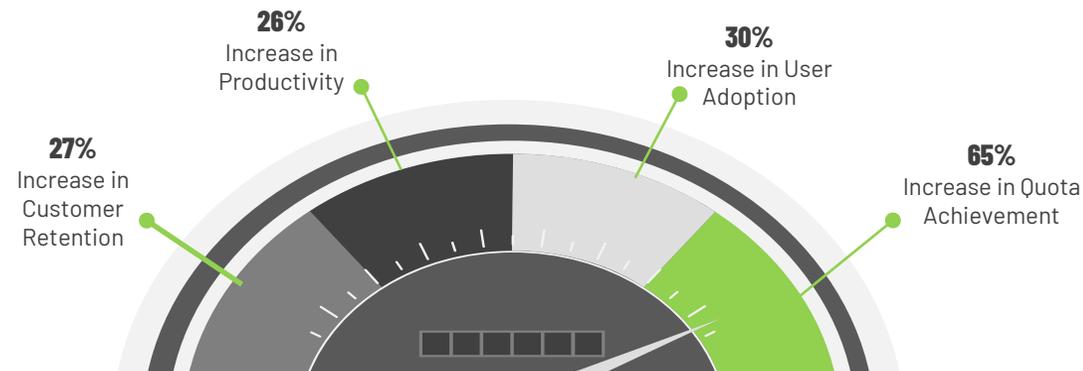
- **Evangelize**
- Set Up Viva Sales Adoption Teams Channel
- Email Campaign
- Self Learning Videos
- Daily Coaching Calls
- Monitor CRM\* Adoption
- Monitor Call Usage\*

#### Achieve 1 week

- Roll Out Plan
- Outcomes Blueprint
- Conversation Blueprint

### What Happens When You Get Copilot for Sales Right

The Big Consulting Companies are Wrong. You can free your team to sell better with Copilot for Sales- without a big project



[www.GetSalesCopilotRight.com](http://www.GetSalesCopilotRight.com)